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BUSINESS STRUCTURE

2003

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Manitoba

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EXECUTIVE SUMMARY

Of the 76,001 statistical establishments in Manitoba as of December 2002, 21,498 (28.3%) are in the Service sector (Business, Education, Health, Accommodation and Other Services), 16,803 (22.1%) are in the Primary sector and 12,584 (16.6%) are in the Trade sector. These three sectors account for 50,885 establishments or 67.0% of all establishments.

The Government sector had the smallest number of establishments with 429 (0.6%), followed by the Manufacturing sector with 3,028 establishments (4.0%), and the Transportation and Communication sector with 4,479 establishments (5.9%). The Construction sector and Finance and Real Estate sector accounted for 7,351 (9.7%) and 9,829 (12.9%) establishments respectively.

Only 116 establishments (less than 0.2%) have 500 or more employees while 39,839 establishments (52.4%) reported indeterminate employment and 19,266 establishments (25.3%) reported 1 to 4 employees. There are 6,301 establishments (8.3%) reporting 5 to 9 employees, 4,874 establishments (6.4%) reporting 10 to 19 employees and 3,569 establishments (4.7%) reporting 20 to 49 employees. There are 73,849 establishments (97.2%) reporting less than 50 employees. There are 1,254 establishments (1.6%) reporting 50 to 99 employees, 501 establishments (0.7%) reporting 100 to 199 employees and 281 establishments (0.4%) reporting 200 to 499 employees. There are 2,152 establishments (2.8%) reporting 50 or more employees.

The largest number of establishments (34,903 or 45.9% of the total) is found in the Winnipeg region. The Southwest region has the second largest number with 10,542 establishments (13.9%), followed by the Southeast region with 6,902 establishments (9.1%), the Interlake region with 6,256 establishments (8.2%) and the South Central region with 5,808 establishments (7.6%). The North region has the fewest establishments with 2,386 (3.1% of the total). The Parklands region accounts for 5,037 establishments (6.6%) while the North Central region accounts for 4,167 establishments (5.5%).

INTRODUCTION

This report illustrates the composition of the Manitoba economy in terms of the number of establishments. For Statistics Canada's definition of the term "establishment", please see the Definitions section below.

The number of establishments for December 2002, as compiled by Statistics Canada, are presented by:

Industry sector and region,
Employment category and region,
Industry sector and employment category

DEFINITIONS

Coverage

Included in the Business Register are all Canadian businesses meeting at least one of the following three criteria:

- having a workforce for which they submit payroll remittances to Canada Customs and Revenue Agency or:
- having a minimum of $30,000 in estimated annual sales revenue or;
- are incorporated under a federal or provincial act and are active Federal Corporation Tax filers.

Establishment

The smallest grouping of production entities which:

- Produces as homogeneous a set of goods and/or services as possible.
- Does not cross provincial boundaries.
- Provides data on the value of output together with the cost of principal intermediate inputs used along with the cost and quantity of labour resources used to produce the output.

For example, a plant in the manufacturing industry which provides accounting information regarding the value of shipments (sales), direct costs and labour costs is considered a single establishment. Two stores in the retail industry may be considered one establishment if the accounting information for both these locations is combined when the business is reporting income.

Employment Category

- Codes give a range of employees only. Exact number of employees are not released.
- The establishments in the "Indeterminate" category do not have a workforce for which payroll remittances are made to Canada Customs and Revenue Agency. However, these establishments may have a workforce, which consists of, contracted worker, part time employees, family members or business owners. This information is unavailable, therefore the establishments have been assigned to this category.

Head Offices Industry Classification

- Nineteen establishments coded to SIC 0010 - Head Offices have been included in the "Services" category in this report.

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND ECONOMIC REGION

INDUSTRY (1980 SIC)	SOUTH EAST	SOUTH CENTRAL	SOUTH WEST	NORTH CENTRAL	WINNIPEG	INTERLAKE	PARKLANDS	NORTH	MANITOBA
PRIMARY (0100-0929)	2,006	2,800	4,774	2,025	595	1,621	2,698	284	16,803
MANUFACTURING (1011-3999)	253	234	259	119	1,774	238	101	50	3,028
CONSTRUCTION (4010-4499)	1,157	471	700	340	3,276	922	295	190	7,351
TRANSPORTATION & COMMUNICATION (4510-4999)	644	342	418	234	1,924	493	198	226	4,479
TRADE (5010-6921)	968	714	1,424	531	6,846	1,024	612	465	12,584
FINANCE & REAL ESTATE (7011-7611)	486	386	955	232	6,786	540	248	196	9,829
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	1,355	833	1,925	661	13,596	1,381	843	904	21,498
GOVERNMENT (8110-8419)	33	28	87	25	106	37	42	71	429
TOTAL	6,902	5,808	10,542	4,167	34,903	6,256	5,037	2,386	76,001

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

REGIONAL ANALYSIS

Manitoba is divided into eight Official Regions for Data Collection. These regions, also known as Economic Regions, are aggregations of Manitoba's 23 Census Divisions, as follows:

Official Region for Data Collection	Economic Region	Census Divisions In Region
Southeast	10	1, 2, 12
South Central	20	3, 4
Southwest	30	5, 6, 7, 15
North Central	40	8, 9, 10
Winnipeg	50	11
Interlake	60	13, 14, 18
Parklands	70	16, 17, 20
North	80	19, 21, 22, 23

More than half of the establishments in the following industry sectors have Winnipeg addresses: 58.6% of Manufacturing, 54.4% of Trade, 69.0% of Finance and Real Estate, and 63.2% of Services. Just under half of Construction establishments and Transportation and Communication establishments (44.6% and 43.0% respectively) have Winnipeg addresses. Only 3.5% of Primary industry establishments have a Winnipeg address, while 24.7% of Government establishments have a Winnipeg address.

Of the remaining seven regions, only the North has a smaller percentage share of Primary establishments (1.7%) than Total establishments (3.1%). The North has 16.6% of Government establishments, 5.0% of Transportation and Communication establishments, 4.2% of Services and 3.7% of Trade.

Of the 2,386 North establishments, 904 (37.9%) are Services, 465 (19.5%) are Trade, 284 (11.9%) are Primary, 226 (9.5%) are Transportation and Communication, 196 (8.2%) are Finance and Real Estate, 190 (8.0%) are Construction, 71 (3.0%) are Government and 50 (2.1%) are Manufacturing.

Of the 34,903 Winnipeg establishments, 13,596 (39.0%) are Services, 6,846 (19.6%) are Trade, 6,786 (19.4%) are Finance and Real Estate, 3,276 (9.4%) are Construction, 1,924 (5.5%) are Transportation and Communication, 1,774 (5.1%) are Manufacturing, 595 (1.7%) are Primary and 106 (0.3%) are Government.

MANITOBA STATISTICAL ESTABLISHMENTS BY EMPLOYMENT CATEGORY AND ECONOMIC REGION

EMPLOYMENT CATEGORY	SOUTH EAST	SOUTH CENTRAL	SOUTH WEST	NORTH CENTRAL	WINNIPEG	INTERLAKE	PARKLANDS	NORTH	MANITOBA
INDETERMINATE	3,977	3,649	6,074	2,496	16,166	3,545	3,130	802	39,839
1 - 4	1,783	1,321	2,739	1,030	8,670	1,675	1,277	771	19,266
5 - 9	472	352	737	296	3,445	416	273	310	6,301
10 - 19	353	258	526	163	2,876	279	186	233	4,874
20 - 49	218	168	317	132	2,199	243	112	180	3,569
50 - 99	63	32	85	30	885	65	39	55	1,254
100 - 199	22	15	32	14	372	17	13	16	501
200 - 499	9	12	22	5	203	12	5	13	281
500 & OVER	5	1	10	1	87	4	2	6	116
TOTAL	6,902	5,808	10,542	4,167	34,903	6,256	5,037	2,386	76,001

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

Of the 10,542 Southwest establishments, 4,774 (45.3%) are Primary, 1,925 (18.3%) are Services, 1,424 (13.5%) are Trade, 955 (8.8%) are Finance and Real Estate and 700 (6.6%) are Construction. Only 87 (0.8%) Southwest establishments are Government, 259 (2.5%) are Manufacturing and 418 (4.0%) are Transportation and Communication.

Of the 6,902 Southeast establishments, 2,006 (29.1%) are Primary, 1,355 (19.6%) are Services, 1,157 (16.8%) are Construction and 968 (14.0%) are Trade. Only 33 (0.5%) Southeast establishments are Government and 253 (3.7%) are Manufacturing.

Of the 6,256 Interlake establishments, 1,621 (25.9%) are Primary, 1,381 (22.1%) are Services, 1,024 (16.4%) are Trade and 922 (14.7%) are Construction. Only 37 (0.6%) Interlake establishments are Government and 238 (3.8%) are Manufacturing.

Of the 5,808 South Central establishments, 2,800 (48.2%) are Primary, 833 (14.3%) are Services, 714 (12.3%) are Trade and 471 (8.1%) are Construction. Only 28 (0.5%) South Central establishments are Government and 234 (4.0%) are Manufacturing.

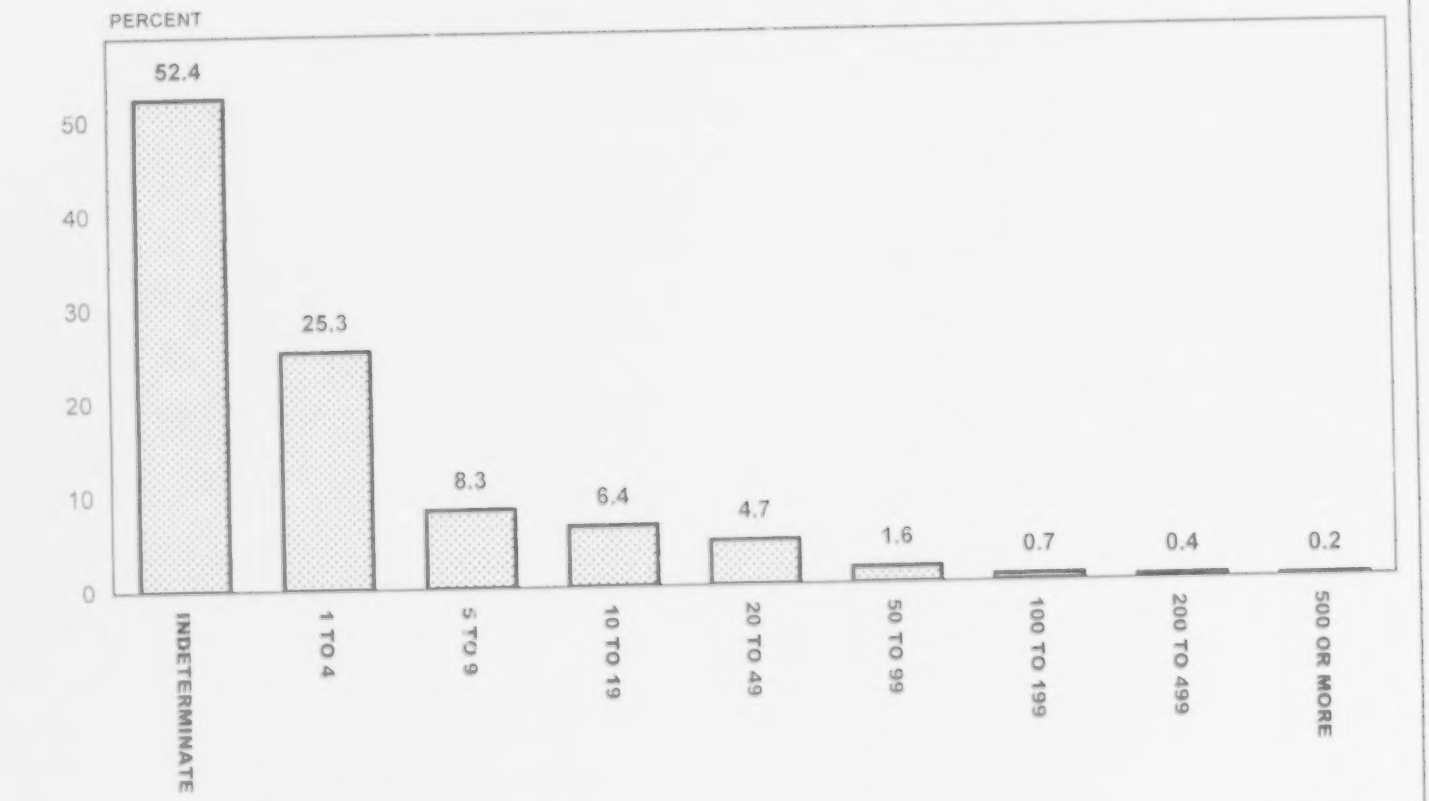
Of the 5,037 Parklands establishments, 2,698 (53.6%) are Primary, 843 (16.7%) are Services, 612 (12.2%) are Trade and 295 (5.9%) are Construction. Only 42 (0.8%) Parklands establishments are Government and 101 (2.0%) are Manufacturing.

Of the 4,167 North Central establishments, 2,025 (48.6%) are Primary, 661 (15.9%) are Services, 531 (12.7%) are Trade and 340 (8.2%) are Construction. Only 25 (0.6%) North Central establishments are Government and 119 (2.9%) are Manufacturing.

The following are rankings of the number of establishments by sector within each region:

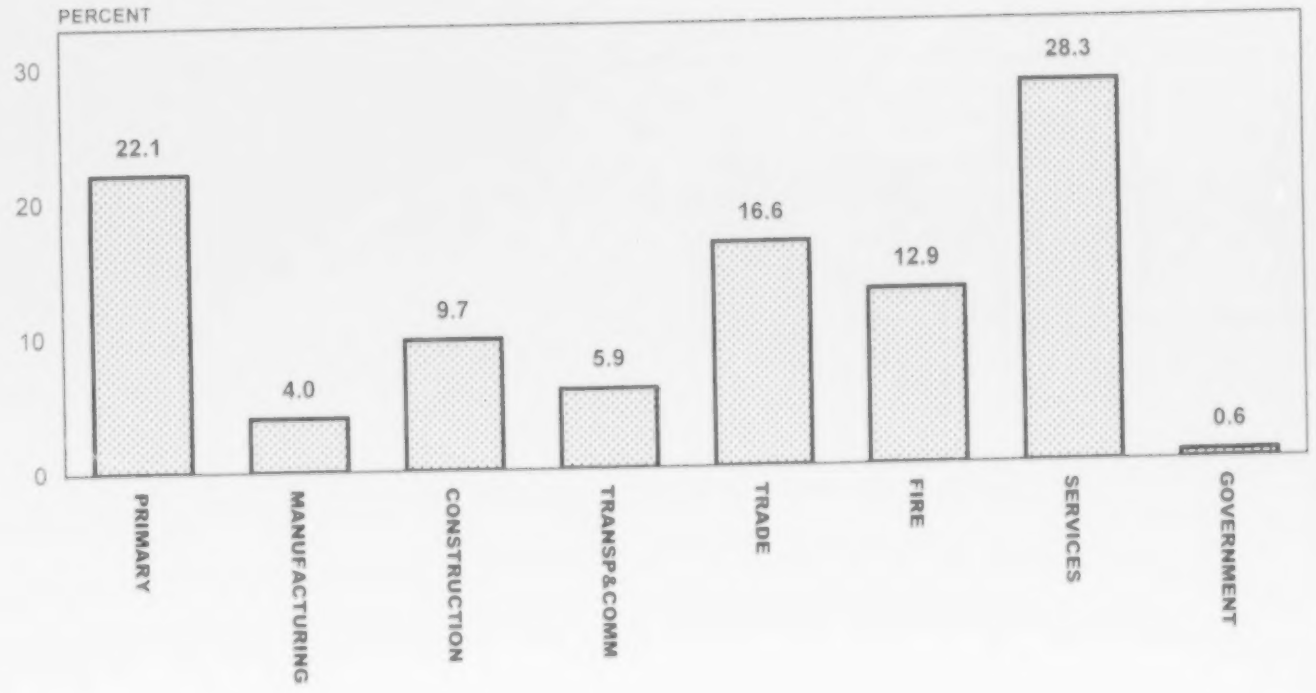
	First	Second	Third
Southeast	Primary	Services	Construction
South Central	Primary	Services	Trade
Southwest	Primary	Services	Trade
North Central	Primary	Services	Trade
Winnipeg	Services	Trade	F.I.R.E.
Interlake	Primary	Services	Trade
Parklands	Primary	Services	Trade
North	Services	Trade	Primary

MANITOBA STATISTICAL ESTABLISHMENTS BY EMPLOYMENT CATEGORY DECEMBER 2002



DATA SOURCE: STATISTICS CANADA

MANITOBA STATISTICAL ESTABLISHMENTS
BY INDUSTRY
DECEMBER 2002



DATA SOURCE: STATISTICS CANADA

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY

INDUSTRY (1980 SIC)	EMPLOYMENT CATEGORY									
	INDETER-MINATE	1 - 4	5 - 9	10 - 19	20 - 49	50 - 99	100 - 199	200 - 499	500 & OVER	MANITOBA
PRIMARY (0100-0929)	12,987	2,921	417	296	139	27	9	6	1	16,803
MANUFACTURING (1011-3999)	1,037	768	313	277	314	148	88	65	18	3,028
CONSTRUCTION (4010-4499)	3,954	2,053	582	368	267	92	21	12	2	7,351
TRANSPORTATION & COMMUNICATION (4510-4999)	2,535	1,273	234	166	148	69	21	20	13	4,479
TRADE (5010-6921)	4,785	3,214	1,827	1,505	888	228	88	47	2	12,584
FINANCE & REAL ESTATE (7011-7611)	6,592	1,792	493	439	323	114	49	15	12	9,829
BUSINESS, EDUCATION, HEALTH, ACOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	7,947	7,135	2,326	1,745	1,435	551	207	98	54	21,498
GOVERNMENT (8110-8419)	2	110	109	78	55	25	18	18	14	429
TOTAL	39,839	19,266	6,301	4,874	3,569	1,254	501	281	116	76,001

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

EMPLOYMENT ANALYSIS

Of the 76,001 Manitoba establishments as of December 2002, 39,839 (52.4%) reported indeterminate employment, 19,266 (25.3%) reported 1 to 4 employees, 6,301 (8.3%) reported 5 to 9 employees, 4,874 (6.4%) reported 10 to 19 employees, 3,569 (4.7%) reported 20 to 49 employees, 1,254 (1.6%) reported 50 to 99 employees, 501 (0.7%) reported 100 to 199 employees, 281 (0.4%) reported 200 to 499 employees and 116 (0.2%) reported 500 employees or more.

All regions reported high concentrations of their establishments in the Indeterminate and 1 to 4 employee categories. Only two regions have fewer than 83 percent of their establishments in these combined categories: Winnipeg with 24,836 establishments (71.2% of region total) and the North with 1,573 establishments (66.9%). The six remaining regions have from 82.4% (Interlake) to 87.5% (Parklands) of their establishments coded to these combined categories.

There are 39,839 establishments (52.4% of all establishments) reporting indeterminate employment. Of these, 12,987 (32.6%) are coded to the Primary industry sector.

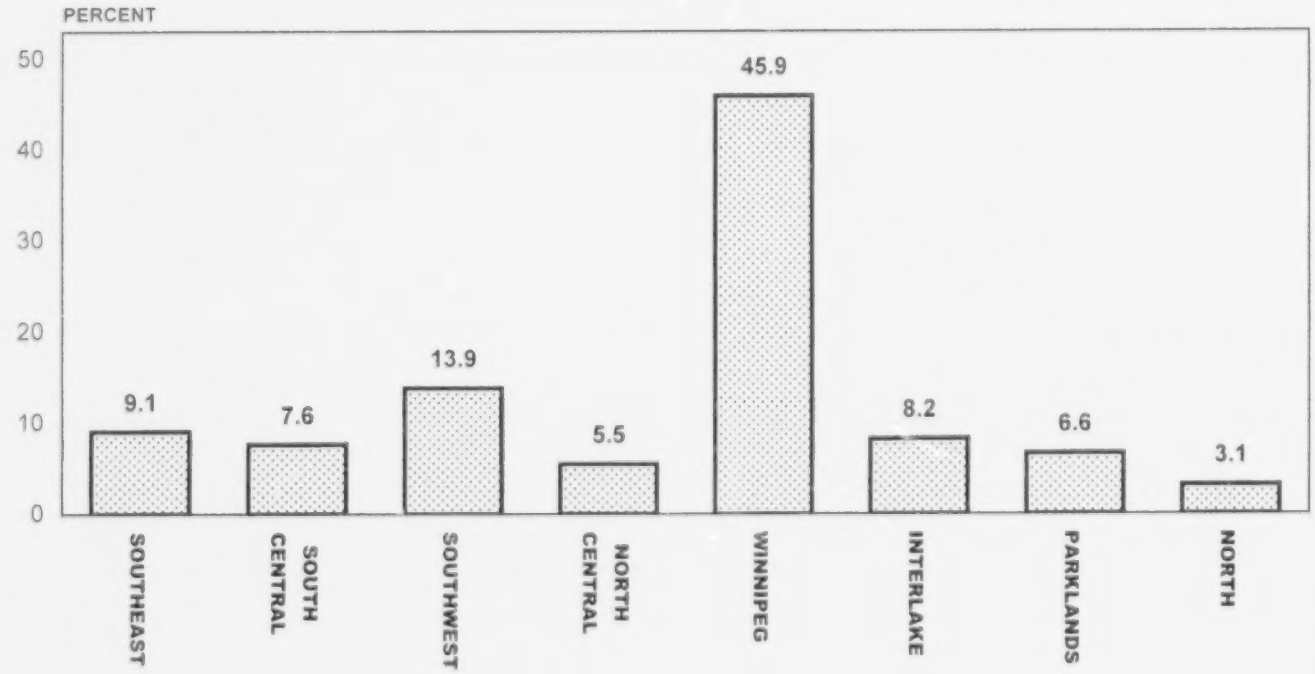
The North region had the highest percentage (13.0%) of employees in the 5 to 9 employees category: Winnipeg had the second highest with 9.9%. The six other regions ranged from 5.4% (Parklands) to 7.1% (North Central).

The 10 to 19 employees category accounted for 4,874 establishments (6.4% of the total establishments). The North had the highest percentage of its establishments in this category (9.8%), followed by Winnipeg with 8.2%. The other six regions ranged from 3.7% (Parklands) to 5.1% (Southeast).

There were 3,569 (4.7%) establishments in the 20 to 49 employees category. The North had the largest percentage of establishments in this category with 7.5%, followed by Winnipeg region with 6.3%. All of the other six regions recorded 3.9% or less in the 20 to 49 employees category.

There were 2,152 establishments reporting 50 or more employees. Winnipeg accounted for 1,547 (71.9%) of these establishments and the Southwest region accounted for 149 (6.9%) establishments. The Parklands and North Central regions accounted for 59 and 50 establishments respectively (2.7% and 2.3%) in the 50 or more employees category.

MANITOBA STATISTICAL ESTABLISHMENTS BY ECONOMIC REGION DECEMBER 2002



DATA SOURCE: STATISTICS CANADA

APPENDIX A

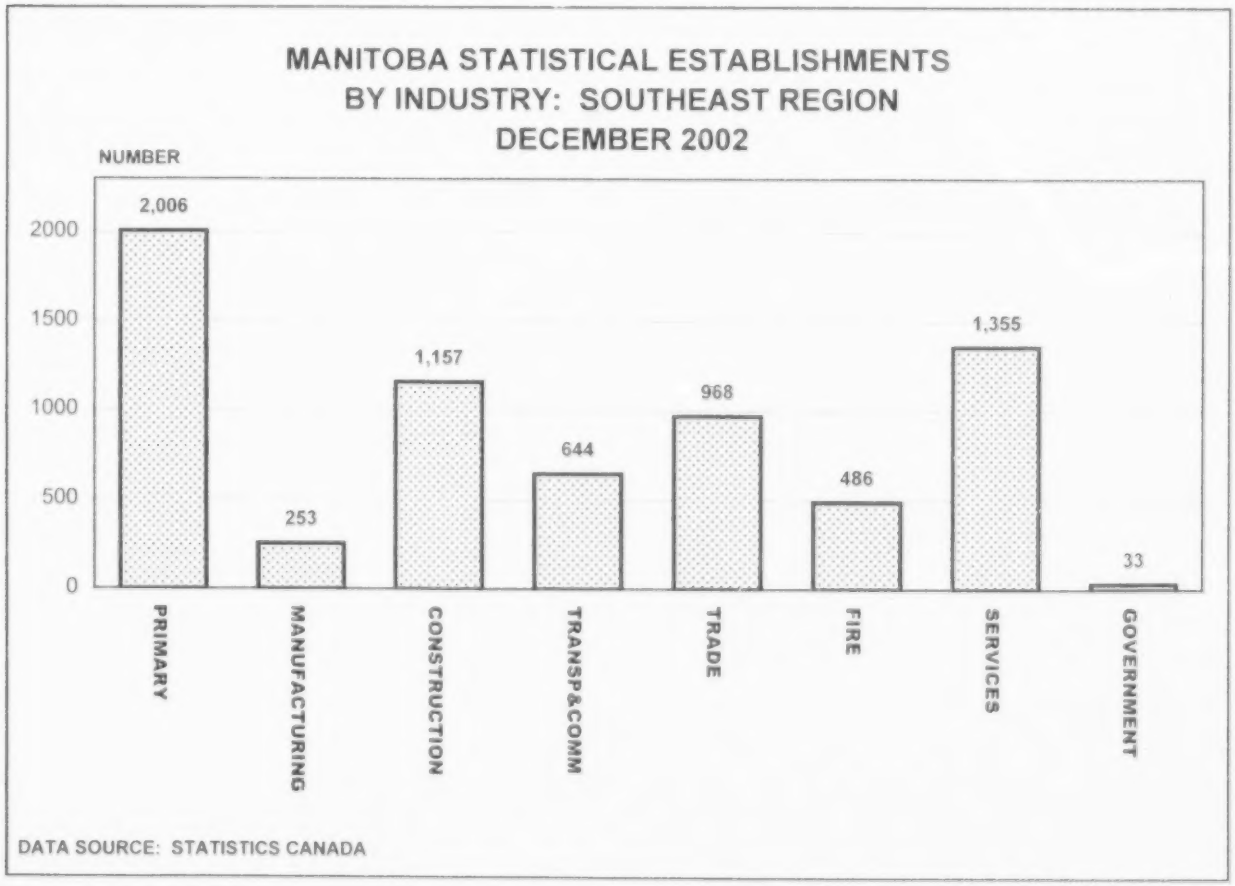
Industry by Employment and Region

*NOTE: For statistical purposes, an "establishment" is defined as the smallest unit of a company (whether sole proprietorship, partnership, co-operative, corporation, etc.) that is a separate operating entity capable of reporting all elements of basic industrial statistics.

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: SOUTHEAST REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	1,451	399	73	55	21	3	4	2,006
MANUFACTURING (1011-3999)	118	74	25	10	14	6	6	253
CONSTRUCTION (4010-4499)	656	335	83	57	23	3	0	1,157
TRANSPORTATION & COMMUNICATION (4510-4999)	384	191	29	17	14	5	4	644
TRADE (5010-6921)	466	231	116	81	53	16	5	968
FINANCE & REAL ESTATE (7011-7611)	356	76	21	15	15	2	1	486
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	545	467	118	111	72	26	16	1,355
GOVERNMENT (8110-8419)	1	10	7	7	6	2	0	33
TOTAL	3,977	1,783	472	353	218	63	36	6,902

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

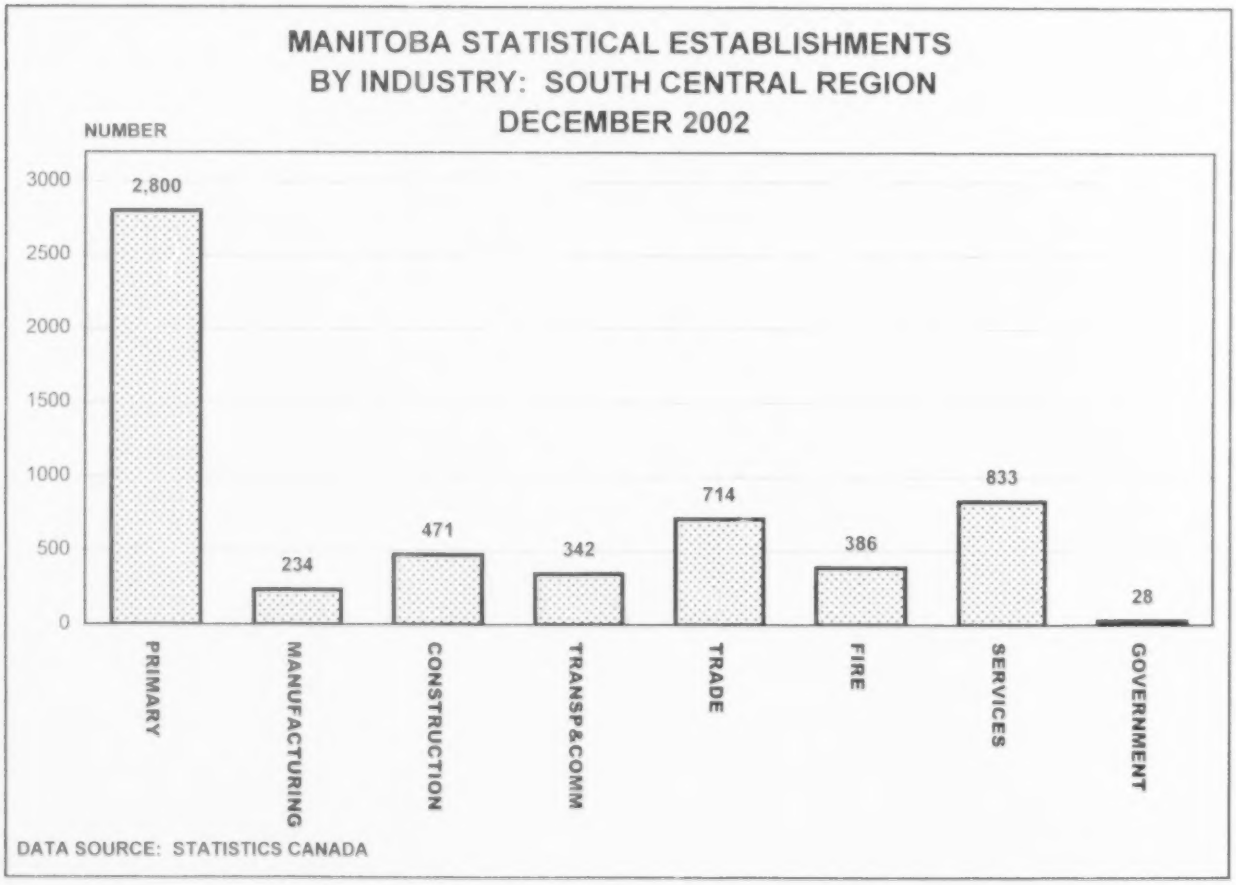


DATA SOURCE: STATISTICS CANADA

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: SOUTH CENTRAL REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	2,277	404	57	41	16	3	2	2,800
MANUFACTURING (1011-3999)	93	63	24	11	24	7	12	234
CONSTRUCTION (4010-4499)	254	141	34	27	14	0	1	471
TRANSPORTATION & COMMUNICATION (4510-4999)	228	80	13	11	8	2	0	342
TRADE (5010-6921)	284	209	106	68	40	7	0	714
FINANCE & REAL ESTATE (7011-7611)	256	78	17	19	16	0	0	386
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	257	340	93	74	45	11	13	833
GOVERNMENT (8110-8419)	0	6	8	7	5	2	0	28
TOTAL	3,649	1,321	352	258	168	32	28	5,808

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

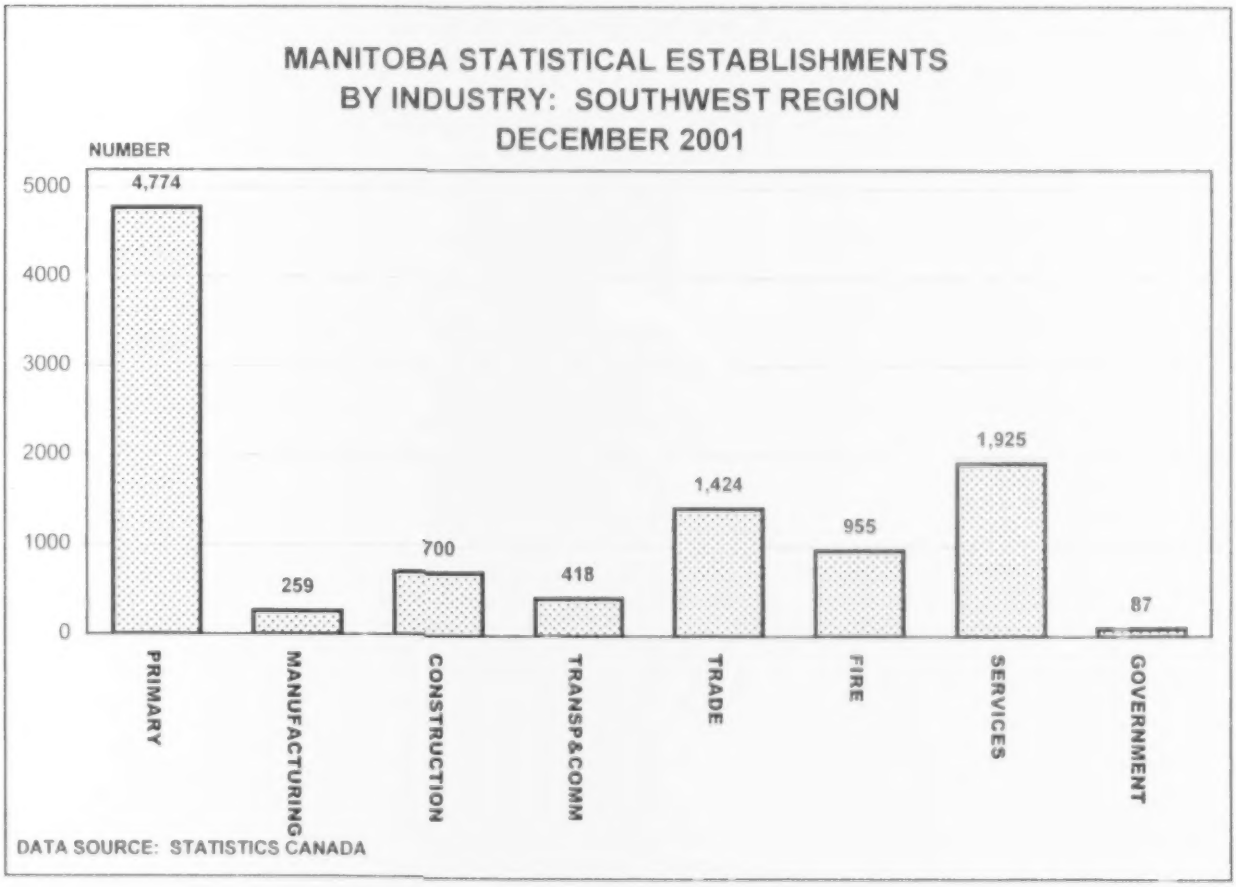


DATA SOURCE: STATISTICS CANADA

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: SOUTHWEST REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	3,730	837	100	69	32	4	2	4,774
MANUFACTURING (1011-3999)	106	78	24	18	19	7	7	259
CONSTRUCTION (4010-4499)	338	244	62	23	23	6	4	700
TRANSPORTATION & COMMUNICATION (4510-4999)	227	121	26	24	13	4	3	418
TRADE (5010-6921)	502	400	230	177	96	11	8	1,424
FINANCE & REAL ESTATE (7011-7611)	589	231	54	46	19	11	5	955
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	581	794	207	156	112	42	33	1,925
GOVERNMENT (8110-8419)	1	34	34	13	3	0	2	87
TOTAL	6,074	2,739	737	526	317	85	64	10,542

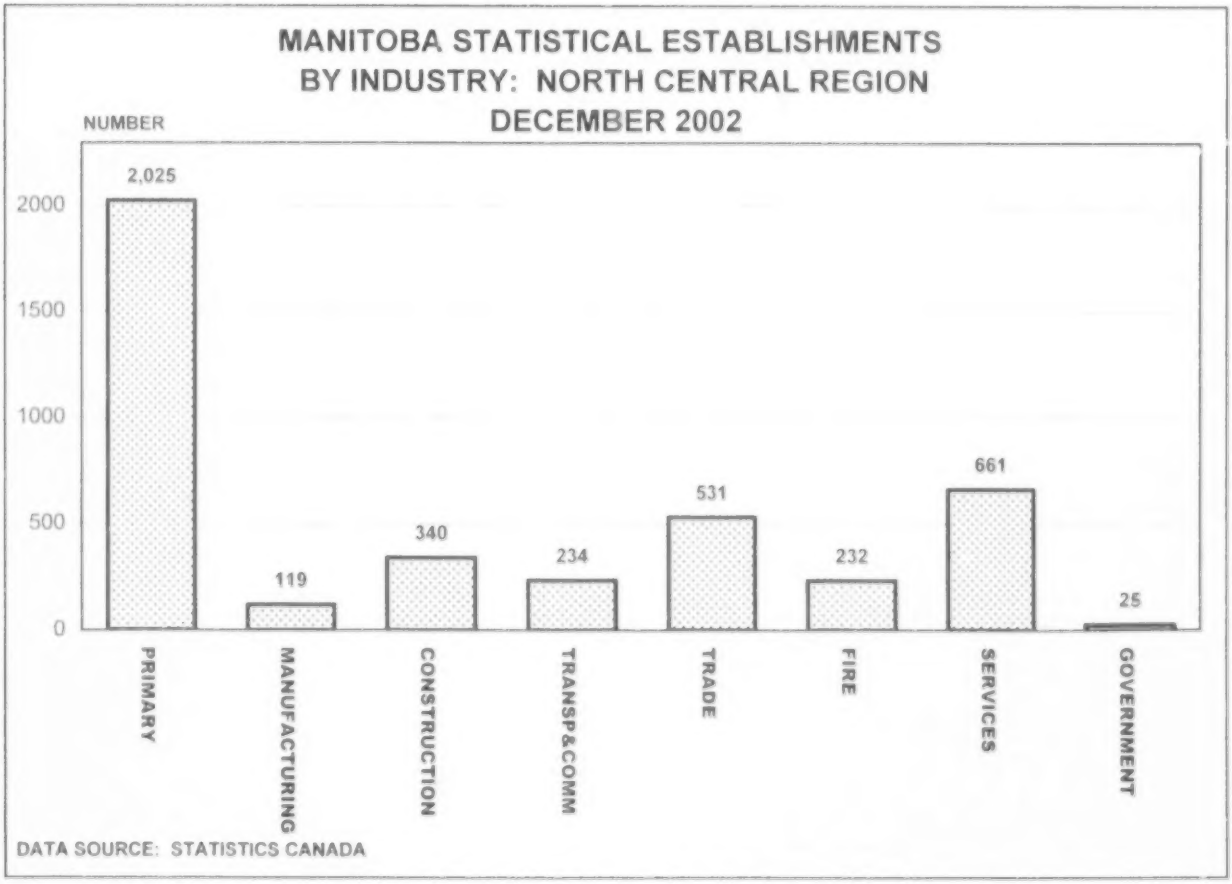
DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002



MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: NORTH CENTRAL REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	1,570	337	55	36	24	2	1	2,025
MANUFACTURING (1011-3999)	46	30	15	10	15	1	2	119
CONSTRUCTION (4010-4499)	177	118	25	11	6	2	1	340
TRANSPORTATION & COMMUNICATION (4510-4999)	140	58	17	8	8	3	0	234
TRADE (5010-6921)	217	156	83	38	29	6	2	531
FINANCE & REAL ESTATE (7011-7611)	138	58	10	14	6	4	2	232
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	208	262	86	40	43	11	11	661
GOVERNMENT (8110-8419)	0	11	5	6	1	1	1	25
TOTAL	2,496	1,030	296	163	132	30	20	4,167

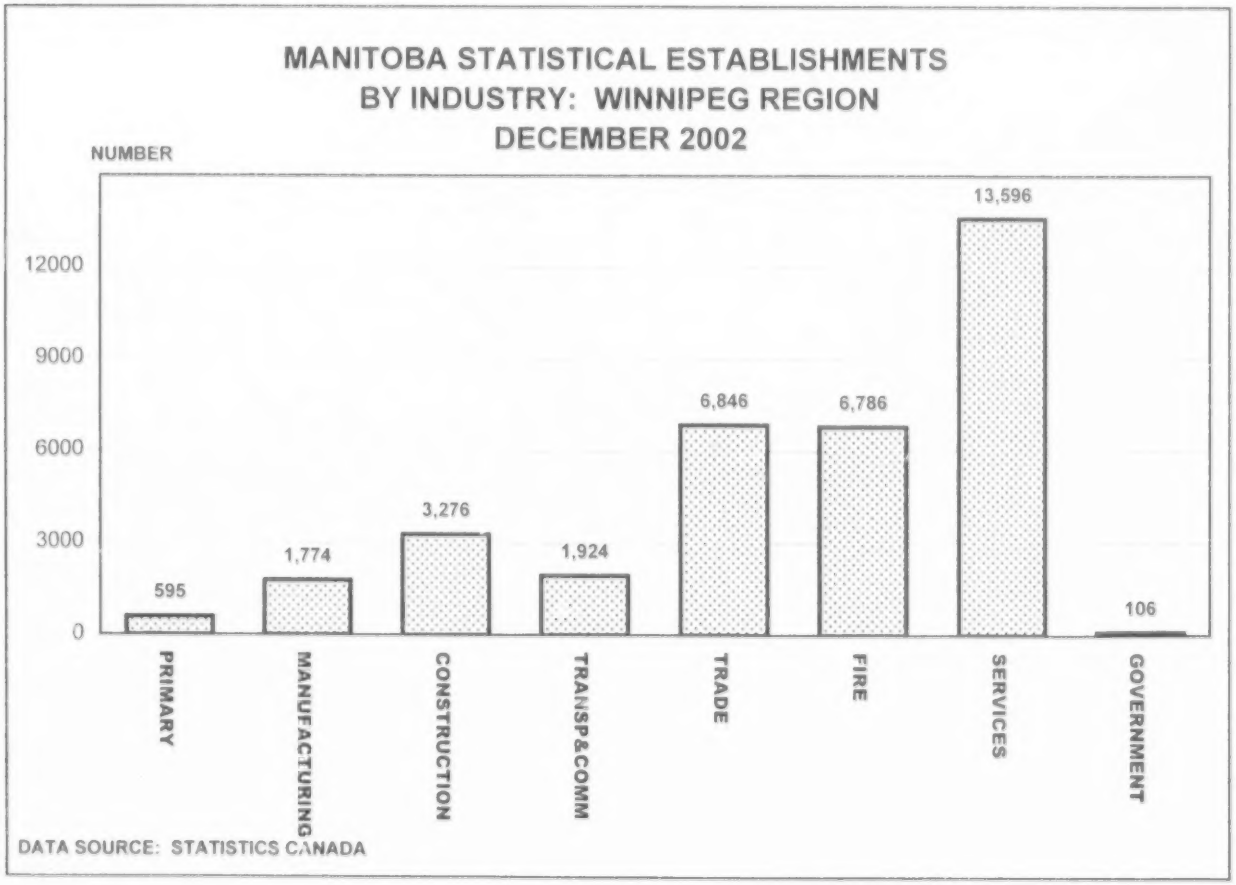
DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002



MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: WINNIPEG REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	380	121	32	35	19	8	0	595
MANUFACTURING (1011-3999)	514	398	193	202	216	118	133	1,774
CONSTRUCTION (4010-4499)	1,797	787	266	185	147	71	23	3,276
TRANSPORTATION & COMMUNICATION (4510-4999)	1,066	519	89	73	85	50	42	1,924
TRADE (5010-6921)	2,501	1,599	1,027	925	529	153	112	6,846
FINANCE & REAL ESTATE (7011-7611)	4,613	1,141	344	304	233	87	64	6,786
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	5,295	4,092	1,480	1,139	954	391	245	13,596
GOVERNMENT (8110-8419)	0	13	14	13	16	7	43	106
TOTAL	16,166	8,670	3,445	2,876	2,199	885	662	34,903

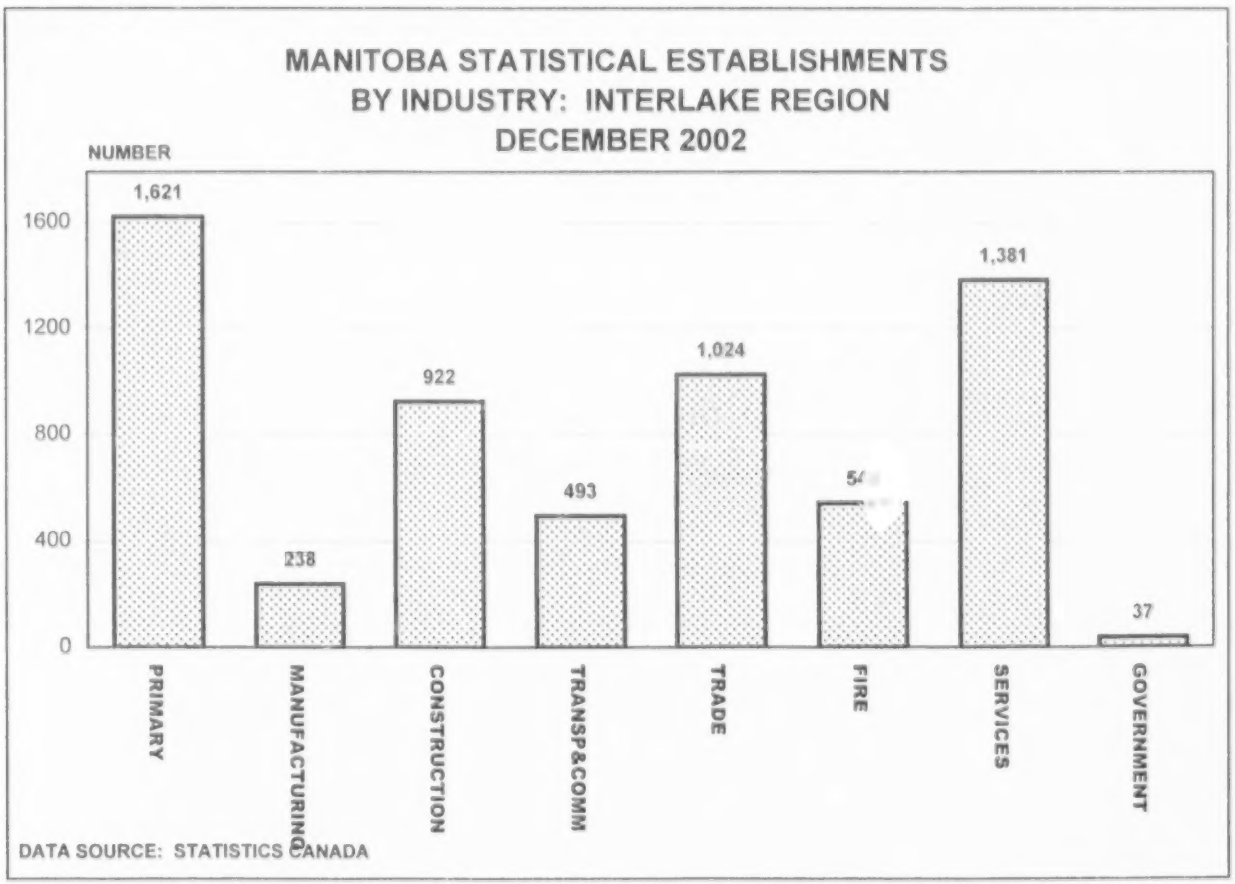
DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002



MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: INTERLAKE REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	1,245	313	37	17	7	2	0	1,621
MANUFACTURING (1011-3999)	91	83	19	14	17	9	5	238
CONSTRUCTION (4010-4499)	495	263	67	45	42	6	4	922
TRANSPORTATION & COMMUNICATION (4510-4999)	300	129	34	17	10	2	1	493
TRADE (5010-6921)	479	276	97	86	66	15	5	1,024
FINANCE & REAL ESTATE (7011-7611)	382	96	19	18	17	6	2	540
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	553	507	133	73	77	23	15	1,381
GOVERNMENT (8110-8419)	0	8	10	9	7	2	1	37
TOTAL	3,545	1,675	416	279	243	65	33	6,256

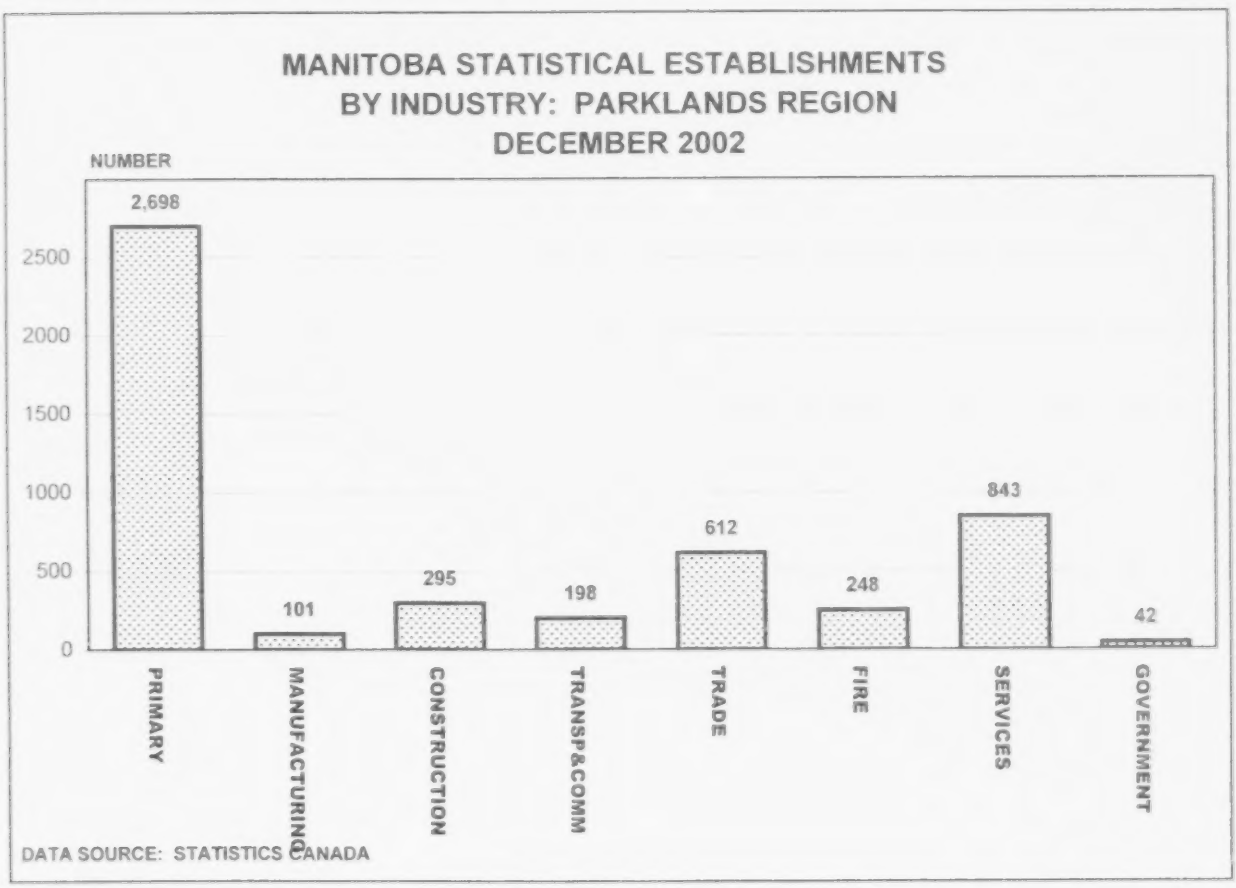
DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002



MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: PARKLANDS REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	2,167	436	51	26	15	2	1	2,698
MANUFACTURING (1011-3999)	50	26	10	8	5	0	2	101
CONSTRUCTION (4010-4499)	168	99	14	9	3	1	1	295
TRANSPORTATION & COMMUNICATION (4510-4999)	99	78	9	9	1	1	1	198
TRADE (5010-6921)	222	212	80	59	28	9	2	612
FINANCE & REAL ESTATE (7011-7611)	152	63	11	11	8	3	0	248
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	272	347	82	57	50	22	13	843
GOVERNMENT (8110-8419)	0	16	16	7	2	1	0	42
TOTAL	3,130	1,277	273	186	112	39	20	5,037

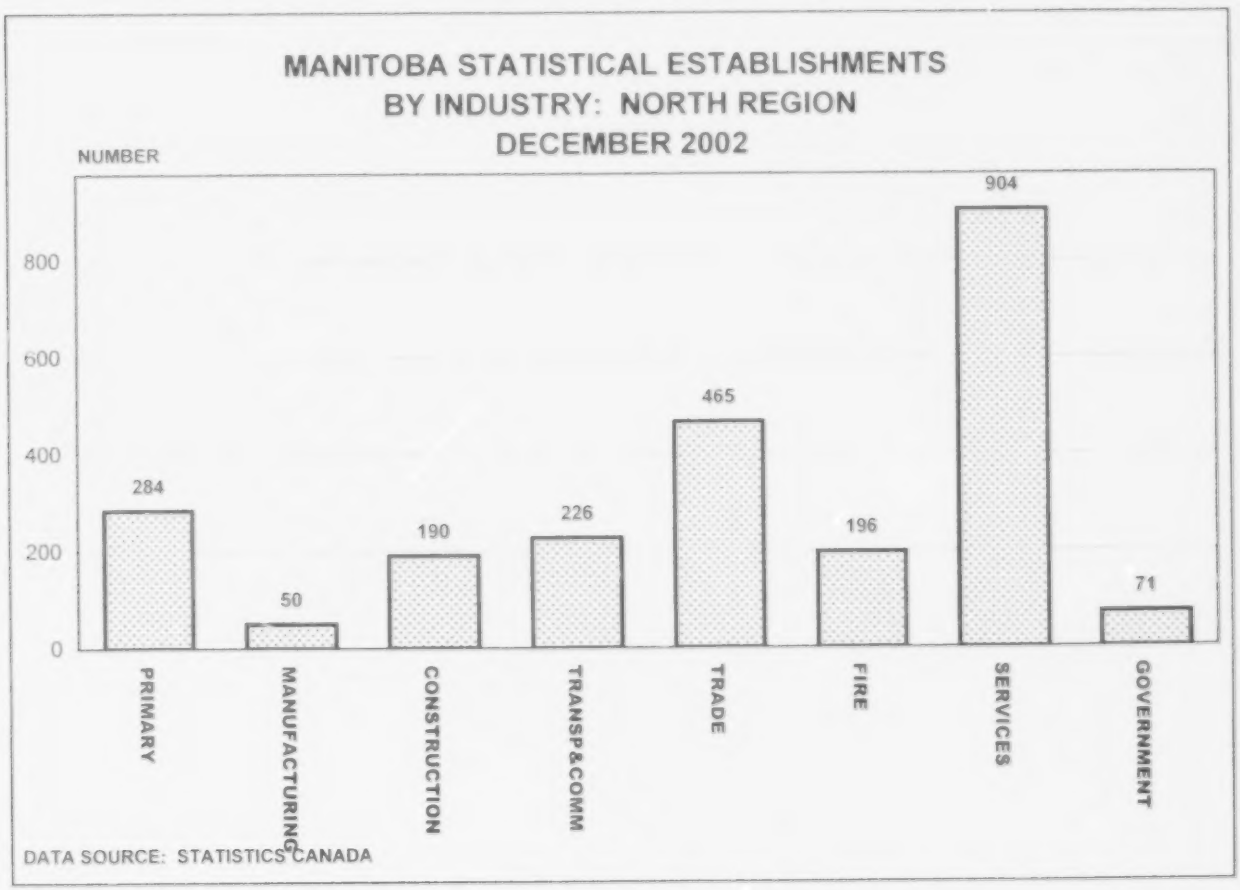
DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002



MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT CATEGORY: NORTH REGION

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1-4	5-9	10-19	20-49	50-99	100 & OVER	TOTAL
PRIMARY (0100-0929)	167	74	12	17	5	3	6	284
MANUFACTURING (1011-3999)	19	16	3	4	4	0	4	50
CONSTRUCTION (4010-4499)	69	66	31	11	9	3	1	190
TRANSPORTATION & COMMUNICATION (4510-4999)	91	97	17	7	9	2	3	226
TRADE (5010-6921)	114	131	88	71	47	11	3	465
FINANCE & REAL ESTATE (7011-7611)	106	49	17	12	9	1	2	196
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799,8511-9999)	236	326	127	95	82	25	13	904
GOVERNMENT (8110-8419)	0	12	15	16	15	10	3	71
TOTAL	802	771	310	233	180	55	35	2,386

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002



APPENDIX B

Industry Groupings (1980 SIC)

Industry Groupings

In this report, industries are based on the following 1980 Standard Industrial Classification (1980 SIC) groupings.

Primary (SIC 0100-0929) includes:
- agriculture, fishing and trapping
- logging and forestry
- mining, quarrying and oil wells

Manufacturing (SIC 1011-3999)

Construction (SIC 4010-4499) includes:
- building, developing and general contracting
- industrial and heavy (engineering) construction
- trade contracting
- service industries incidental to construction

Transportation and Communication (SIC 4510-4999) includes:
- transportation and storage
- communication and other utilities

Trade (SIC 5010-6921) includes:
- wholesale trade and retail trade

Finance and Real Estate (SIC 7011-7611) includes:
- deposit accepting intermediary
- consumer and business financing intermediary
- investment intermediary
- insurance
- other financial intermediary
- real estate operator (except developers)
- insurance and real estate agent

Services (SIC 0010, 7710-7799, 8511-9999) includes:
- head offices
- business service
- educational service
- health and social service
- accommodation, food and beverage service
- other service

Government (SIC 8110-8419) includes:
- federal, provincial and local government

APPENDIX C

Industry Groupings (NAICS)

SIC Industry by NAICS Industry

NAICS Groupings

In this section, industries are based on the 1997 North American Industry Classification System (NAICS) and include the following groups (numbers in brackets are 1997 NAICS codes).

Agriculture	(1100-1129, 1151-1152)	
Forestry, Fishing, Mining, Oil and Gas	(1131-1142, 1153, 2100-2131)	
Utilities	(2211-2213)	
Construction	(2361-2389)	
Manufacturing	(3111-3399)	excludes publishing
Trade	(4111-4543)	
Transportation, Warehousing	(4811-4931)	transportation, couriers and messengers postal service, warehousing and storage
Finance, Insurance, Real Estate, Leasing	(5211-5331)	
Professional, Scientific, Technical Services	(5411-5419)	
Management, Administrative, Other Support	(5511-5629)	
Educational Services	(6111-6117)	
Health Care and Social Assistance	(6211-6244)	
Information, Culture, Recreation	(5111-5191, 7111-7139)	publishing motion picture, sound recording broadcasting, telecommunication information services, data processing performing arts, spectator sports heritage institutions amusement, gambling, recreation
Accommodation and Food Services	(7211-7224)	
Other Services	(8111-8141)	repair and maintenance personal and laundry services religious, professional organisations, etc private households
Public Administration	(9110-9191)	

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY

NAICS / 1980 SIC	Agriculture	Forestry, Fishing, Mining, Oil and Gas	Utilities	Construction	Manufacturing	Trade	Transportation, Warehousing	Finance, Insurance, Real Estate, Leasing	Professional, Scientific, Technical Services	Management, Administrative, Other Support	Educational Services	Health Care, Social Assistance	Information, Culture, Recreation	Accommodation, Food Services	Other Services	Public Administration	All Industries
PRIMARY (0100-0929)	15,831	629			1		1		258	28					55		**16,803**
MANUFACTURING (1011-3999)					2,782	36	4		2	1	1		183		19		**3,028**
CONSTRUCTION (4010-4499)				7,128		1	1		36	185							**7,351**
TRANSPORTATION & COMMUNICATION (4510-4999)	26	13	56	8			4,049	28	2	151	9	1	136				**4,479**
TRADE (5010-6921)					71	10,652	82	24	1				5	1	1,748		**12,584**
FINANCE & REAL ESTATE (7011-7611)								7,395		2,409			1		24		**9,829**
BUSINESS, EDUCATION, HEALTH, ACCOMMODATION & OTHER SERVICES (0010, 7710-7799, 8511-9999)	6				4	22	26	482	5,352	2,320	647	3,484	1,727	3,318	4,109	1	**21,498**
GOVERNMENT (8110-8419)																429	**429**
TOTAL	15,863	642	56	7,136	2,858	10,711	4,163	7,929	5,651	5,094	657	3,485	2,052	3,319	5,955	430	**76,001**

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

APPENDIX D

Indeterminate Employment by Major Group

Manufacturing: Major Group by Employment

INDETERMINATE SIZE ESTABLISHMENTS

As of December 2002, there were 39,839 establishments coded to the "Indeterminate" size category or 52.4% of all Manitoba's 76,001 establishments. Of these, 12,325 were coded to the Agricultural Industries and 362 to Services Incidental to Agriculture: these two combined account for 12,687 establishments or 31.8% of the "Indeterminate" size. There are 23,673 non-Winnipeg establishments in this size category. Agriculture accounts for 12,349 establishments or 52.2% of the non-Winnipeg establishments. The South Central, Southwest, North Central and Parklands regions all registered more than 60% of their "Indeterninate" size establishments in Agriculture.

While Agricultural Industries dominate the non-Winnipeg region in the "Indeterminate" employment category, the Business Services and the Investment Intermediary Industries at 2,762 and 2,350 establishments respectively are the largest in Winnipeg. These two industry groups account for 5,112 of Winnipeg's 16,166 establishments or 31.6 percent in this size category . The combined groupings of Real Estate Operator and Insurance and Real Estate Agent accounted for 2,011 establishments or 12.4% of all Winnipeg establishments.

The Construction Industry (SIC 40 to 44) accounts for 3,954 establishments or 9.9% of the establishments in the "Indeterminate" employment category. The Southeast and Winnipeg regions had the highest concentration of "Indeterminate" establishments with 16.5% (656 establishments) and 11.1% (1,066 establishments) respectively.

Indeterminate establishments coded to Trade ranged from 7.1% in the Parklands region to a high of 15.5% in the Winnipeg region. At the Manbitoba level, 4,785 establishments (12.0%) were coded to this employment size.

There are only two Manitoba Indeterminate establishments coded to the Government Industry, both Local Government.

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND ECONOMIC REGION: INDETERMINATE EMPLOYMENT

INDUSTRY (1980 SIC)	SOUTH EAST	SOUTH CENTRAL	SOUTH WEST	NORTH CENTRAL	WINNIPEG	INTERLAKE	PARKLANDS	NORTH	MANITOBA
01 Agricultural Industries	1,337	2,226	3,625	1,524	275	1,150	2,077	111	12,325
02 Services Incidental To Agriculture	62	44	75	41	63	39	33	5	362
03 Fishing and Trapping	0	0	0	2	3	37	3	27	72
04 Logging	44	3	0	1	13	12	50	14	137
05 Forestry Services	2	2	1	1	2	0	1	2	11
06 Mining	0	0	0	0	0	0	0	0	0
07 Crude Petroleum & Natural Gas	0	0	12	0	6	1	0	0	19
08 Quarries & Sand Pits	2	1	2	1	1	1	1	0	9
09 Services To Mineral Extraction	4	1	15	0	17	5	2	8	52
10-39 Manufacturing	118	93	106	46	514	91	50	19	1,037
40 Construction	158	74	81	46	526	129	23	27	1,064
41 Industrial & Heavy Construction	15	2	8	5	36	17	6	6	95
42 Trade Contracting	418	150	220	117	966	301	130	30	2,332
44 Services Incidental To Construction	65	28	29	9	269	48	9	6	463
45 Transportation	351	207	196	134	868	271	92	82	2,201
46 Pipeline Transportation	0	0	1	0	1	0	0	0	2
47 Storage & Warehousing	2	3	6	1	18	7	0	3	40
48 Communications	13	6	14	3	157	15	4	5	217
49 Other Utilities	18	12	10	2	22	7	3	1	75
50 Farm Products: Wholesale	16	8	16	6	20	10	15	1	92
51 Petroleum Products: Wholesale	6	8	16	2	15	7	4	1	59
52 Food, Beverages, Drugs & Tobacco: Wholesale	14	4	10	9	96	17	3	5	158
53 Apparel & Dry Goods: Wholesale	2	0	1	0	39	0	0	0	42
54 Household Furniture & Appliances: Wholesale	2	1	1	1	49	4	3	0	61
55 Motor Vehicles & Related: Wholesale	12	7	9	8	58	14	4	1	113
56 Hardware & Building Products: Wholesale	17	11	19	7	80	15	5	3	157
57 Machinery & Equipment: Wholesale	50	46	61	19	242	48	21	7	494
59 Other Products Wholesalers	33	21	38	13	377	44	13	7	546

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

continued...

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND ECONOMIC REGION: INDETERMINATE EMPLOYMENT (continued)

INDUSTRY (1980 SIC)	SOUTH EAST	SOUTH CENTRAL	SOUTH WEST	NORTH CENTRAL	WINNIPEG	INTERLAKE	PARKLANDS	NORTH	MANITOBA
60 Food, Beverages & Drugs: Retail	33	16	44	31	259	37	25	19	464
61 Shoes, Apparel & Fabrics: Retail	19	8	22	2	76	13	8	6	154
62 Household Furniture & Appliances: Retail	43	23	39	18	165	28	13	5	334
63 Motor Vehicles & Related: Retail	150	81	109	63	493	153	69	28	1,146
64 General Retail Merchandise: Retail	9	10	7	1	9	12	8	3	59
65 Other Retail Stores	40	33	88	28	402	59	29	24	703
69 Non-Store Retailers	20	7	22	9	121	18	2	4	203
70 Deposit Accepting Finance Industry	0	0	1	0	2	0	0	0	3
71 Finance & Loan Industry	7	3	11	4	132	8	5	1	171
72 Investment Intermediary	181	118	223	62	2,350	187	69	53	3,243
73 Insurance Industry	0	0	0	0	3	0	0	0	3
74 Other Financial Intermediary	6	9	52	4	115	9	2	7	204
75 Real Estate Operator Industry	111	108	212	51	1,285	127	63	40	1,997
76 Insurance & Real Estate Agent	51	18	90	17	726	51	13	5	971
77 Business Services	207	82	159	68	2,762	218	54	67	3,617
81 Federal Government Services	0	0	0	0	0	0	0	0	0
82 Provincial Government Services	0	0	0	0	0	0	0	0	0
83 Local Government Services	1	0	1	0	0	0	0	0	2
84 International & Extra-Territorial	0	0	0	0	0	0	0	0	0
85 Educational Services	13	6	14	1	104	12	4	7	161
86 Health & Social Services	18	17	19	7	225	22	12	7	327
91 Accommodation Services	31	9	25	12	45	19	24	40	205
92 Food & Beverage Services	47	19	74	20	362	49	33	26	630
96 Amusement & Recreational Services	65	27	71	24	453	56	27	16	739
97 Personal & Household Services	27	27	47	11	337	35	23	13	520
98 Organizations	36	20	54	16	366	32	28	12	564
99 Other Services	101	50	118	49	641	110	67	48	1,184
TOTAL	3,977	3,649	6,074	2,496	16,166	3,545	3,130	802	39,839

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

DATA SOURCE: STATISTICS CANADA BUSINESS REGISTER - DECEMBER - 2002

MANITOBA STATISTICAL ESTABLISHMENTS BY INDUSTRY AND EMPLOYMENT SIZE: MANUFACTURING

INDUSTRY (1980 SIC)	INDETER-MINATE	EMPLOYMENT CATEGORY 1 - 4	5 - 9	10 - 19	20 - 49	50 - 99	100 - 199	200+	TOTAL
10 Foods	109	94	41	35	41	16	6	10	352
11 Beverages	2	6	6	2	1	1	0	2	20
12 Tobacco Products	0	0	1	0	0	0	0	0	1
15 Rubber Products	3	5	2	0	2	1	1	0	14
16 Plastic Products	33	17	9	8	15	11	3	2	98
17 Leather & Allied Products	6	4	1	0	1	2	0	2	16
18 Primary Textile	2	5	1	0	2	2	0	0	12
19 Textile Products	28	26	12	9	7	5	1	1	89
24 Clothing	50	22	11	6	12	7	6	8	122
25 Wood Products	97	40	20	14	24	7	9	5	216
26 Furniture & Fixtures	53	21	9	15	10	5	5	7	125
27 Paper & Allied Products	13	8	3	4	9	2	4	4	47
28 Printing, Publishing & Allied	145	133	42	58	37	14	14	7	450
29 Primary Metal Products	9	7	3	1	2	2	5	5	34
30 Fabricated Metal Products	136	94	40	38	49	26	13	2	398
31 Machinery	73	44	27	15	29	8	7	5	208
32 Transportation Equipment	39	43	6	10	20	10	2	16	146
33 Electrical & Electronic Products	39	28	11	9	5	8	2	4	106
35 Non-Metallic Mineral Products	30	32	16	14	13	6	2	0	113
36 Refined Petroleum & Coal Products	3	3	1	0	2	0	0	0	9
37 Chemicals & Chemical Products	30	39	7	13	10	5	6	2	112
39 Other Manufactured Products	137	97	44	26	23	10	2	1	340
TOTAL	1,037	768	313	277	314	148	88	83	3,028

NOTE: FOR STATISTICAL PURPOSES, AN "ESTABLISHMENT" IS DEFINED AS THE SMALLEST UNIT OF A COMPANY (WHETHER SOLE PROPRIETORSHIP, PARTNERSHIP, CO-OPERATIVE, CORPORATION, ETC.) THAT IS A SEPARATE OPERATING ENTITY CAPABLE OF REPORTING ALL ELEMENTS OF BASIC INDUSTRIAL STATISTICS.

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